



ASX ANNOUNCEMENT

23 JULY 2015

SHARE PURCHASE SPP – ASIC CLASS ORDER NOTICE

Arc Exploration Limited (ASX Code: ARX) despatched a Share Purchase SPP (SPP) offer to eligible shareholders on 22 July 2015.

The SPP entitles shareholders in the Company, irrespective of the size of their shareholding, to purchase up to \$15,000 worth of ARX shares at 0.18 cents per share (subject to conditions).

In accordance with ASIC Class Order 09/425, the Company advises in relation to its SPP:

- A. The offer to issue shares pursuant to the SPP is made without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (the "Act").
- B. This notice is being given in accordance with the exemption from Chapter 6D under ASIC Class Order 09/425.
- C. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act.
- D. As at the date of this notice there is no excluded information (in accordance with the requirements of subsections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

For further information please contact:

Dr Jeff Malaihollo

Managing Director

Tel: + 62 21 531 60118

Email: jeffmalaihollo@arx.net.au

Andrew J. Cooke

Company Secretary

Tel: + 61 2 8076 6004

Email: andrewcooke@arx.net.au

Or visit the website: www.arcexploration.com.au

Arc Exploration Limited
ABN 48 002 678 640
www.arcexploration.com.au

Sydney
ABN 48 002 678 640
Level 8, 65 York Street.
Sydney NSW 2000
Australia

T + 61 2 8076 6004
F + 61 2 8215 1600
E info@arx.net.au

Jakarta
Perkantoran CBD/BIDEX
Blok F, No.5
Jl. Pahlawan Seribu
BSD City - Tangerang 15321
Indonesia

T + 62 21 531 60118
F + 62 21 531 60119